US EPR Overview

October 24, 2024

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Who is PSI?

- National nonprofit: 24 years
- Focus: Consumer products and packaging
- Members: State & local govt's governance
- Partners: Business, non-profits, int'l gov'ts, academic







Canadian Leaders that Shaped US EPR Policy

- Ron Driedger, *formerly* BC Ministry of Environment
- Duncan Bury, formerly Environment Canada
- Neil Hastie, *formerly* Encorp Pacific
- Mark Kurschner, *formerly* Product Care
- Allen Langdon, Circular Materials
- Maryse Vermette, EEQ
- Dan Wong, President Canadian PSC
- Cliff Hacking and Jay Illingworth, EPRA
- Barry Friesen, CleanFarms

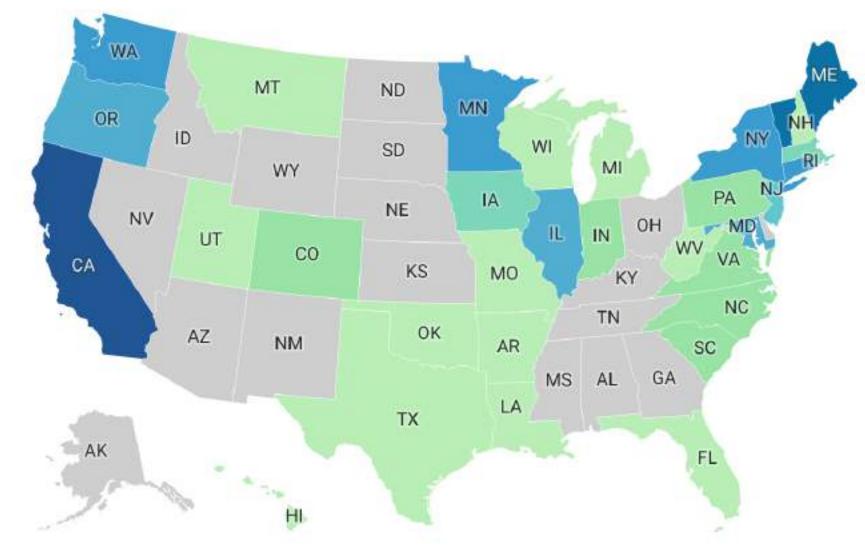
Thank you!!!

...and <u>many</u> others, including Europe...Joachim Quoden – EXPRA; Pascal Leroy – WEEE Forum



U.S. EPR LAWS 2024

140 laws19 products33 states

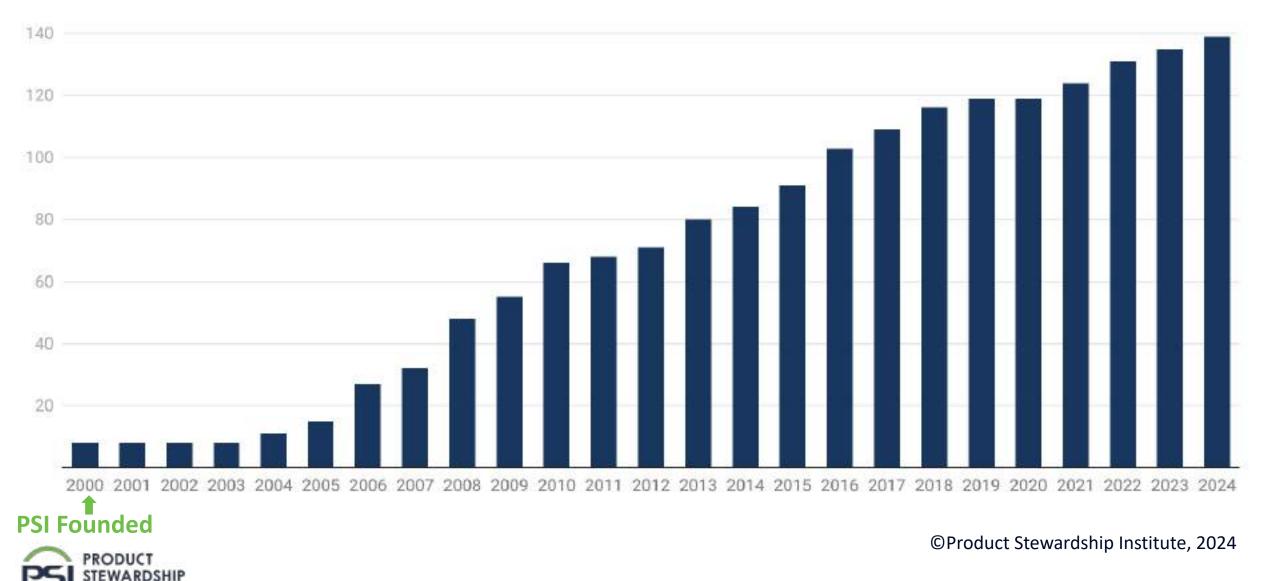


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Number of State EPR Laws

U.S. EPR LAWS SINCE 2000



ELEMENTS OF EFFECTIVE U.S. EPR LAWS

Covered Materials/Products	Governance (PRO, Advisory, Govt)	Performance Standards	Stewardship Plan Contents
Covered Entities	Funding Inputs	Outreach & Education Requirements	Annual Report Contents
Collection & Convenience	Funding Allocation	Equity & Environmental Justice	Implementation Timeline
Responsible Party ("Producer")	Design for Environment	Enforcement & Penalties for Violation	Additional Components & Definitions



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Industry Sectors

Toxics/Explosive/Risks

- Batteries
- Electronics
- HHW
- Paint
- Mercury products
- Solar panels/Wind Turbines
- Cylinders
- Sharps
- Pharmaceuticals
- Vapes



Bulky Wastes

- Mattresses
- Carpet
- Tires
- Textiles

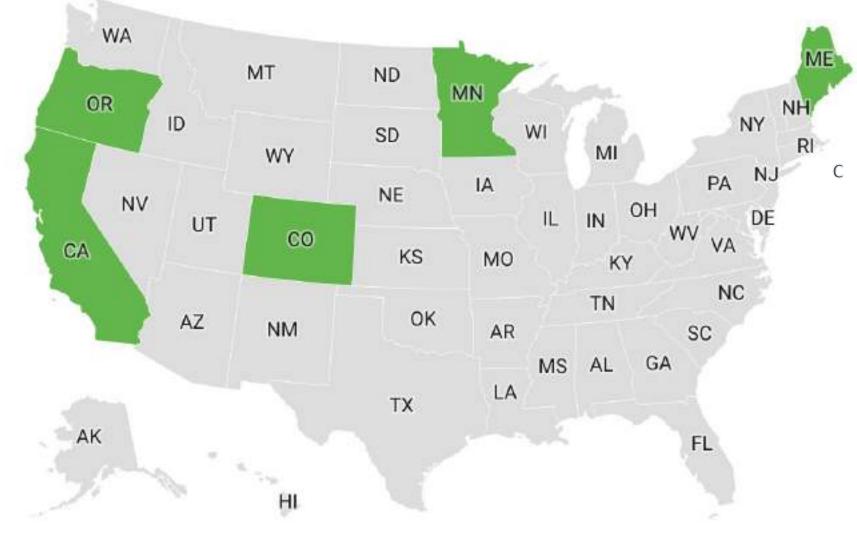
Packaging

- Packaging
- Paper products
- Single-use (foodservice ware)

5 U.S. PACKAGING EPR LAWS

State Packaging EPR Laws

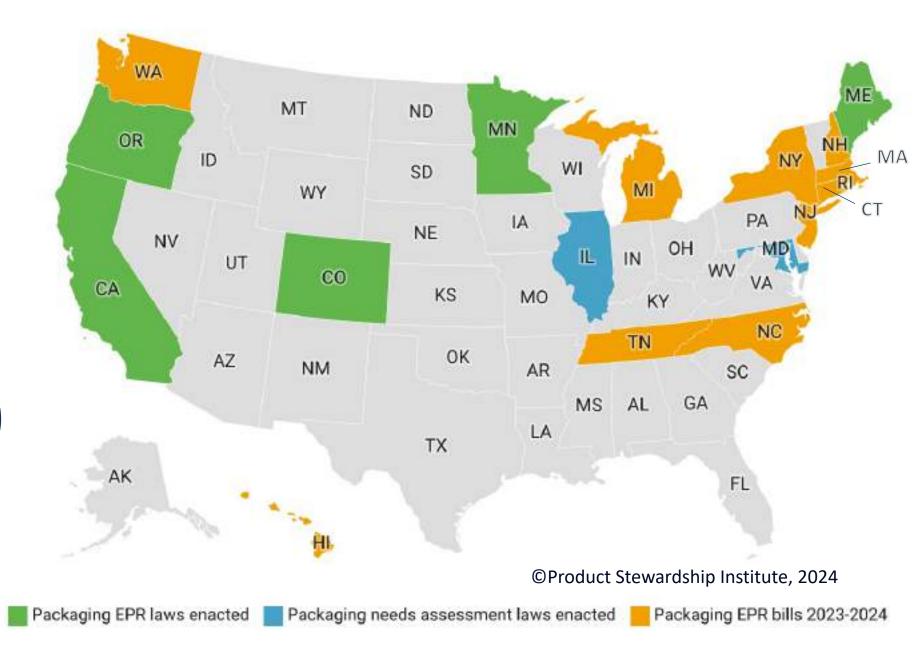
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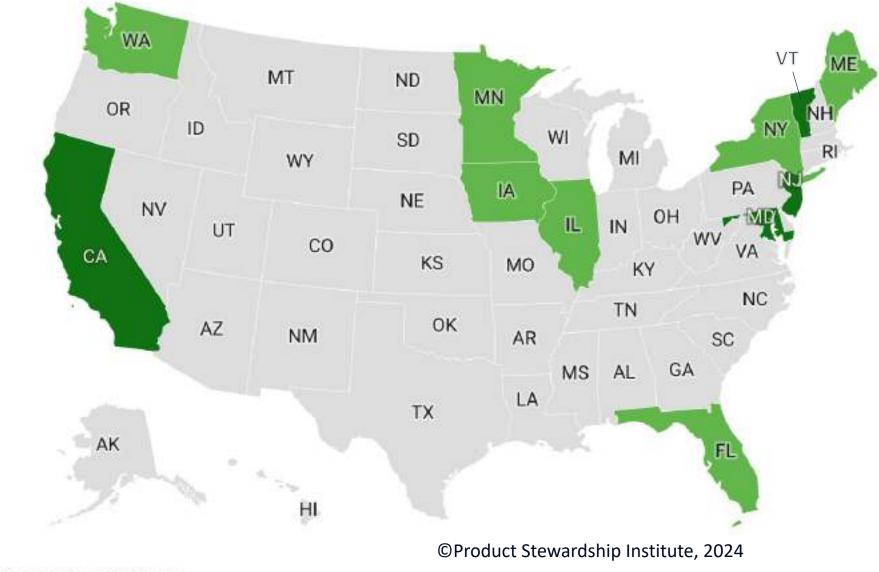


14 U.S. Packaging EPR Bills (2023/2024)



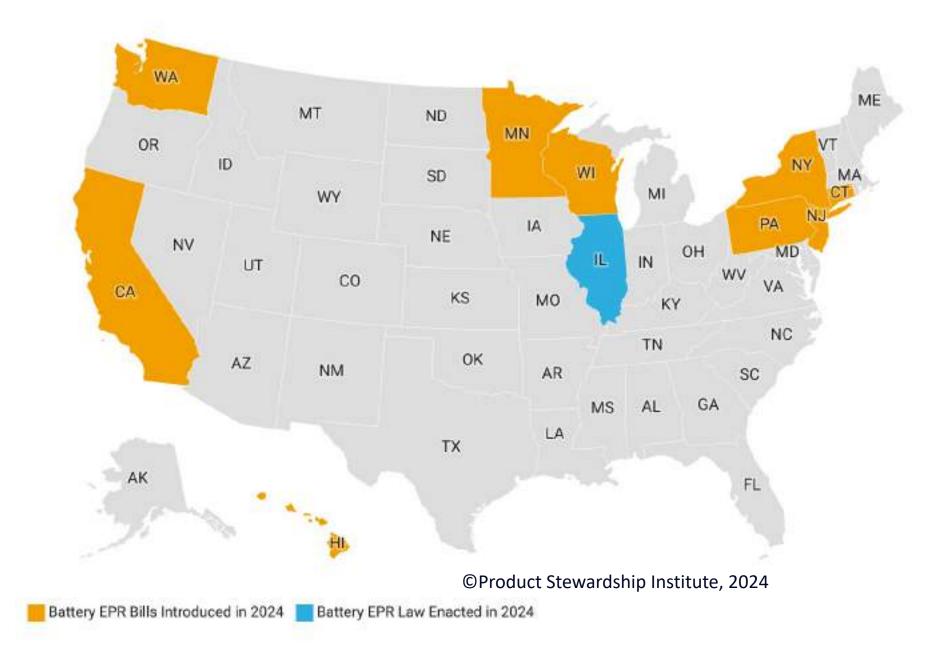


Battery EPR Laws





Battery EPR Bills Introduced in 2024





Progress on Battery EPR



- Vermont (2014): 1st state w/primary
- DC (2021): 1st govt entity w/rechargeable & primary & batterycontaining products
- California (2022): 1st state w/e-mobility devices + DC model
- Washington (2023): 1st state w/study on large format batteries (BESS, EV, etc.) + DC and CA models
- New Jersey (2024): 1st state w/EV battery EPR



US EPR Activity

New First in the Nation

- HHW VT
- Tires CT
- Cylinders CT
- EV Batteries NJ
- Boat Wrap MN
- Textiles CA
- Marine Flares CA
- Paint MO

2nd Generation

- Batteries DC, CA, WA, IL
- Mattresses OR
- Carpet CA, NY
- Electronics IL, OR
- Paint CA (amended)

Next Up

- Solar
- Vapes
- Wind



Reflections

- Packaging burst open the flood gates on EPR in the US.
- Experience on 25+ industry sectors Blue vs. Red states
- EPR is a global policy; more companies *expected to* take responsibility
- **Opportunity**: Business case for EPR → competitive advantage
- **Risk:** Avoid penalties, Transactional \rightarrow externalize costs
- Harmonized policies \rightarrow depends on product
- EPR journey far from over



Phase in Policy Over Time

Phase in aspects of the bill over time and continue to build a stronger policy

Policy Options

- Phase in additional aspects in **existing law.**
- Require agency to develop **regulation** by specific date.
- Require PRO to **propose plan** for adding aspects by a specific date with agency approval.



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